Option to Edit and Save Ship To Address on Purchase Orders

This enhancement offers the job level option of editing and saving the Ship To address on purchase orders besides company warehouse or jobsite locations. A default Ship To address can be entered in the *Job Site and Info* screen then used later as the default Ship To address when provisioning purchase orders. Once setup and properly executed the new address will be displayed on both the purchase order screen as well as any PO reports.

How it works:

- 1. Launch Software for Hardware.
- 2. Open a Contract Job that contains items to Provision to purchase orders.
- 3. On the *Project* screen click *Job Info* menu.

Job Info	
Hardware Job Master	
Defaults	
Door/Frame Prep Defaults	
Areas	
Copy Schedule Door Design to Manf Door Design	
Correspondence	
Keying	
Mass Delete	
Recompute	
Revisions	
Room Numbers	
Rough Opening Size Wizard	
Site Notes and Info	
Update Po/Pic/PAC Seq#s	
Update Tag Handing/Locations	
Where Used (Po/Pic/Pac)	

4. Select *Site Notes and Info* from the drop-down menu listing.

Default Ship to Address					
Address #1	21 West First St.				
Address #2					
City	Croyton	State	FL	~	
Zip Code	33254]			

- 5. In the *Default Ship to Address* section enter the address you desire to receive the purchase order shipments from your vendors.
- 6. Click *Save* then exit the *Job Site and Info* form.
- 7. Provision product to a purchase order.

🔄 Choose Manufacturer(s)	×
(All Manufacturers)	Choose Items
CECO	Provision All Items
	Provision Only Selected Items
Purchase from Wholesaler	Drop Ship to Job Site
<u>O</u> k 🗸	<u>Cancel</u>

- 8. **Note**: it is vital you leave the *Drop Ship to Job site* box unchecked if you desire to use your newly entered address.
- 9. The *Ship To* fields on the purchase order form now contains the new Ship To address setup in *Job Site and Info*.

Ship To:			
Name			
Sample Builders Hardware			
Address Line1			
21 West First St.			
Address Line2			
City			
Croyton			
State	Zip Code		
FL 🔽	33254		
Country			
USA	~		

10. *Preview* or *Print* a PO report and you will see the new address is displayed under *Ship To*.



Sample Builders Hardware 215 West Main St Boston, MA 02134 Phone: (770)945-2463

To: CECO Door Products 9159 Telecom Drive Milan, TN 38358 Phone: (888)232-6366 Fax: (731)686-4211 **Required Ship Date:**

Ship To: Sample Builders Hardware 21 West First St. Croyton, FL 33254

